

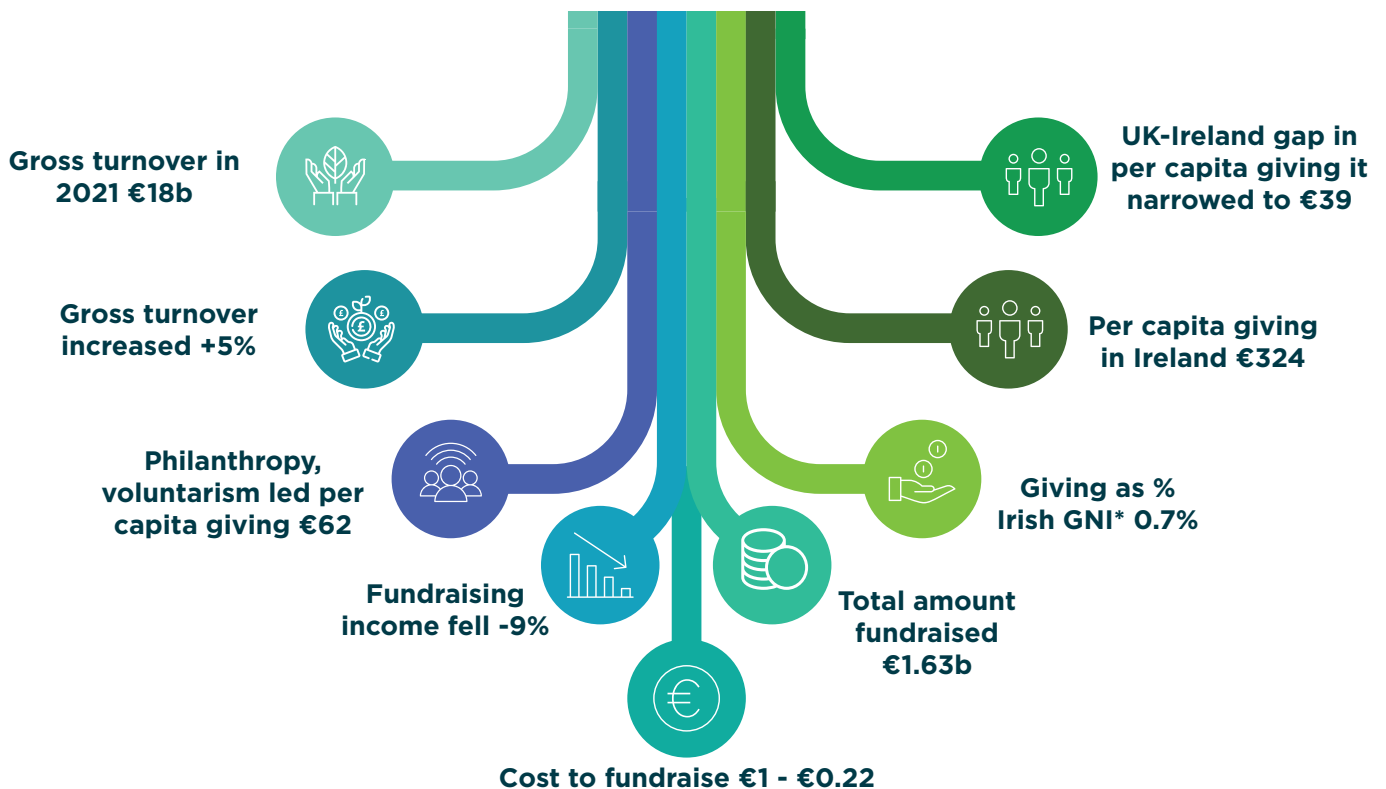


GIVING IRELAND - ANALYSIS AND INSIGHTS ON FUNDING REPORT IN PARTNERSHIP WITH QUILTER CHEVIOT

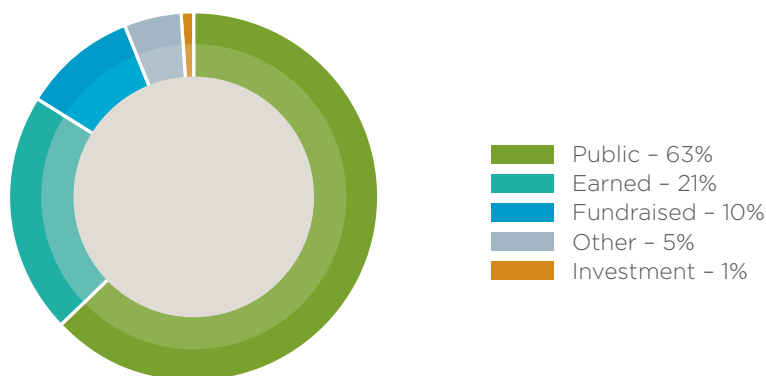


Quilter Cheviot is pleased to have partnered with Giving Ireland for their Irish Nonprofit Sector Funding Report. The report maps trends across the sector, using a representative sample of not-for-profit organisations to chart philanthropic income trends in Ireland year-on-year. The report provides insight into the sector's activities and experiences, particularly those concerning giving.

GIVING IRELAND 2023



Funding model of the nonprofit sector in 2021



Changes in income by source, 2020-2021

Source	Total	% Change 2020-2021	Difference
Gross	€18B	+ 5%	+ €810M
Public	€9.8B	+ 7%	+ €660M
Earned	€3.4B	+ 1%	+ €36.5M
Fundraised	€1.63B	- 9%	- €153M
Investment	€102M	+ 54%	+ €56M
Other	€702.5M	+ 4%	+ €24M

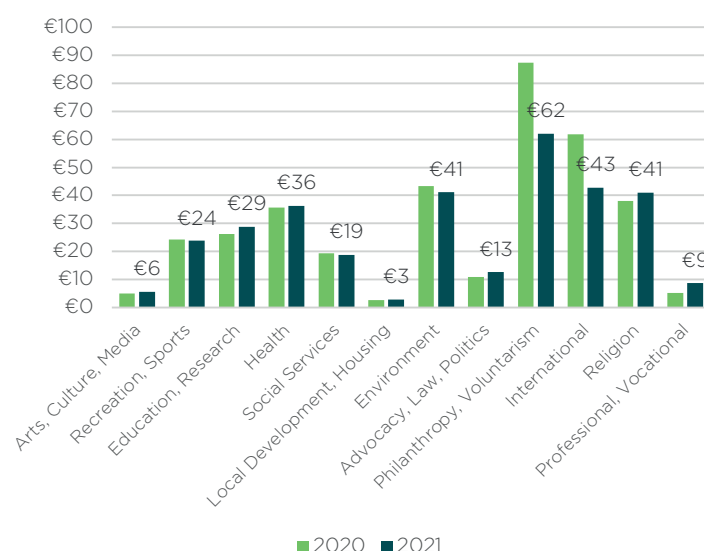
54% of the sector had an income of under €250,000 in 2021 compared to 21% with an income of over €1 million.

Annual changes in Fundraised income

Year	% Change in Fundraised income
2009	-13%
2010	24%
2011	4%
2012	7%
2013	0.8%
2014	7%
2015	6%
2016	4.5%
2017	9%
2018	11%
2019	5%
2020	-17%
2021	-9%

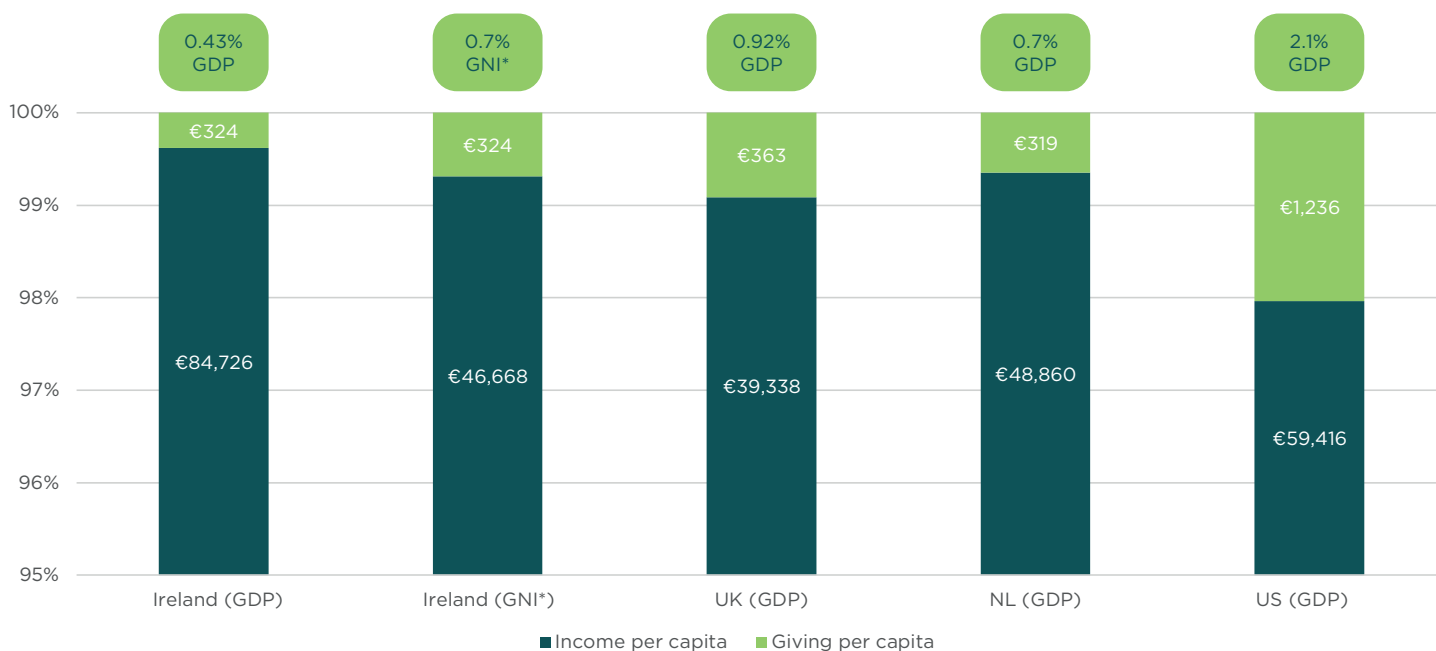
Philanthropy and Voluntarism received the most fundraising (€62) per capita

Per capita giving by subsector, 2020-2021



In 2021, the gap in per capita giving between the UK and Ireland narrowed, while the Netherlands exhibited similarities in income and giving per capita

International benchmark of Irish giving



All of the statistics and data are sourced and compiled by Giving Ireland, a joint collaboration between 2into3 and Philanthropy Ireland. TU Dublin researched and compiled Giving Ireland report 2023. The full research report can be found on the Giving Ireland website: www.givingireland.ie

with the generous support of:



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Investors should remember that the value of investments, and the income from them, can go down as well as up and that past performance is no guarantee of future returns. You may not recover what you invest.

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